

The background of the poster is a photograph of a long, checkered floor leading towards a classical building with columns and arches. The image is overlaid with a gradient from purple on the left to orange on the right. The text is white and centered.

N MVNO NATION LIVE 2022

16 - 17 November, 2022 | Valencia, Spain

IoT Market

An aerial night-time photograph of a large port facility. Several large container ships are docked at the pier, their decks illuminated with bright lights. The ships are loaded with numerous colorful shipping containers in shades of blue, red, yellow, and green. The port yard is filled with stacks of these containers, and several yellow gantry cranes are visible, some positioned over the ships and others over the stacks. The water is dark, and the overall scene is a vibrant display of industrial activity.

MVNO Nation
16 Nov 2022

Arul Vaz

bics

Who's BICS?

Connecting the World



N°1 IPX provider with over 500 mobile operators exchanging mobile IP roaming and interworking traffic



N°1 provider of international **mobile IP, signaling & roaming services** spanning 2G-5G technologies



Carrying **50%** of the world's **data roaming traffic**



Bridging Telecom and Digital

- 1000+ Operators
- 100+ Full MVNOs
- 250+ Cloud Communication Providers and Enterprises



High-speed network connecting over 140 data centers



Portfolio of IoT Solutions

BICS is the global network you use every day without knowing it

Global Roaming Meta-Trend



The Rise of Mobile Private Networks

Market Situation

- 1000 Mobile Private networks deployed to grow to 40.000 by 2030*
- LTE and 5G markets will reach \$109 billion in 2030** worldwide.



- Private Networks are key for enterprises to take their digital transformation to the next level
- Opportunity for MVNOs to strengthen their offering towards their enterprise customers

*Source: The Economist

** Source: ABI Research



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**Connecting people, applications and devices
Worldwide**